WELCOME
THANK YOU
JIM HILL MIDDLE SCHOOL

2019-20 GOVERNOR’S BAND

LEEDS BANNER GIRLS

2019-20 GOVERNOR’S CHOIR

UND JAZZ ENSEMBLE
AND CHOIR

COLOR GUARD
GRAND FORKS
AIR FORCE BASE
GRATITUDE
EMPOWER PEOPLE
IMPROVE LIVES
INSPIRE SUCCESS
“Far and away the best prize life has to offer is the chance to work hard at work worth doing.”

— Theodore Roosevelt
PASSING THE GAVEL
GRATITUDE

EXECUTIVE BRANCH
GRATITUDE

TRIBAL LEADERS
GRATITUDE
A PLACE TO BE LEGENDARY
BEST STATE TO RAISE A FAMILY
POPULATION GROWING

- 2010: 674,715
- 2011: 695,332
- 2012: 716,386
- 2013: 737,542
- 2014: 758,901
- 2015: 780,463
- 2016: 802,130
- 2017: 824,000
- 2018: 846,062
- 2019: 868,332

Growth: 13%
POPULATION GROWING

- 1920: 680,845
- 1930: 674,715
- 1940
- 1950
- 1960
- 1970
- 1980
- 1990
- 2000
- 2010: 762,062
- 2019

Chart shows increasing population from 1920 to 2019.
BEST STATE FOR MILLENNIALS
NORTH DAKOTA LEADS

OATS
CANOLA
FLAXSEED
SUNFLOWER
SPRING WHEAT
DURUM WHEAT
DRY EDIBLE PEAS
...AND HONEY!
Bee Legendary.
ALL OF THE ABOVE ENERGY

#2 CRUDE OIL
#6 ETHANOL
#7 WIND
#8 COAL
#10 NATURAL GAS
#10 BIODIESEL
BOUNDLESS OPPORTUNITY
RECOGNIZING SERVICE
SUPPORTING OUR VETERANS
State of the State 2020
INCREASING MILITARY FRIENDLINESS
CHALLENGING WEATHER
BLIZZARD DEVASTATES HARVEST
UNPRECEDENTED FALL FLOODING
TORNADO DAMAGES MOTT
WORKING AS ONE
6'10"
(210.767 cm)
FLOOD RISK LOOMS
ND Risk Assessment MapService (NDRAM)
BUILDING RESILIENCY
PREPARING FOR CENSUS
PROMOTING PARTICIPATION

IN FEDERAL FUNDING
OVER TEN YEARS

EACH RESIDENT COUNTED EQUALS $19,100
STABILIZING FINANCES

GENERAL FUND EXPENDITURES

<table>
<thead>
<tr>
<th>Year Period</th>
<th>Billions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009-11</td>
<td>$3.2</td>
</tr>
<tr>
<td>2011-13</td>
<td>$4.4</td>
</tr>
<tr>
<td>2013-15</td>
<td>$6.8</td>
</tr>
<tr>
<td>2015-17</td>
<td>$6.0</td>
</tr>
<tr>
<td>2017-19</td>
<td>$4.3</td>
</tr>
<tr>
<td>2019-21</td>
<td>$4.8</td>
</tr>
</tbody>
</table>
REPLENISHING RESERVES

BUDGET STABILIZATION FUND

<table>
<thead>
<tr>
<th>Years</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011-13</td>
<td>$583.6</td>
</tr>
<tr>
<td>2013-15</td>
<td>$572.5</td>
</tr>
<tr>
<td>2015-17</td>
<td>$38.3</td>
</tr>
<tr>
<td>2017-19</td>
<td>$113.6</td>
</tr>
<tr>
<td>2019-21 PROJECTED</td>
<td>$726.5</td>
</tr>
</tbody>
</table>
EXCEEDING FORECASTS

$102M

AHEAD OF GENERAL FUND REVENUE FORECAST

AS OF DEC. 31, 2019
FUELING ND’S SUCCESS
GROWING OIL PRODUCTION

MONTHLY AVERAGE

BARRELS PER DAY

ALL-TIME HIGH
1,517,796
OCT. 2019

187,733
JAN. 2009

NOV. 2019
GROWING OIL PRODUCTION

MONTHLY AVERAGE

BARRELS PER DAY

187,733

JAN. 2009

$104.44

APRIL 2011

$22.07

FEB. 2016

187,733

NOV. 2019

$/BARREL

NORTH Dakota

Be Legendary.
EXPANDING DOMESTIC ENERGY

GLOBAL CRUDE OIL PRODUCTION

Source: U.S. Energy Information Administration
Crude Oil (including lease condensate)
U.S. ENERGY SECURITY

GLOBAL IMPACT
INNOVATION OVER REGULATION
LEADING ENERGY RESEARCH
PARTNERING WITH INDUSTRY
YEARLY GAS PRODUCTION IN N.D.
THOUSAND CUBIC FEET PER DAY

GROWING GAS PRODUCTION
VALUE-ADD OPPORTUNITY

Credit: Hess Midstream Partners LP
SUPPORTING CRITICAL BASELOAD

Credit: Lignite Energy Council
GROWTH IN WIND
INCREASING WIND INVESTMENT

WIND TURBINES ADDED PER YEAR
ELEVATED STEWARDSHIP
AGRICULTURAL POWERHOUSE

TOP 10 PRODUCER NATIONALLY

- OATS
- CANOLA
- FLAXSEED
- SUNFLOWER
- DRY EDIBLE PEAS
- HONEY
- DURUM WHEAT
- SPRING WHEAT
- SUGARBEETS
- BARLEY
- POTATOES
- LENTILS
- CORN
- CHICKPEAS
- SOYBEANS
- CATTLE
DIVERSIFYING THE ECONOMY
AMERICA’S PROVING GROUND FOR UAS
INTERNATIONAL PEACE GARDENS
STRONG FOUNDATION
FOR THE FUTURE
LEVERAGING TECHNOLOGY
IMPROVED ONLINE EXPERIENCE
STRENGTHENING CYBERSECURITY
AUTOMATICALLY COLLECTED DATA
CULTURAL ASPIRATIONS

CITIZEN FOCUSED
GROWTH MINDSET
LEADERSHIP EVERYWHERE
WORK AS ONE
MAKE A DIFFERENCE
STATE OF THE STATE 2020
STRATEGIC INITIATIVES

TRIBAL PARTNERSHIPS
COLLABORATING ON TAXATION
IMPROVING CHILD SERVICES
BUILDING NEW PARTNERSHIPS
RETURNING BIGHORN SHEEP TO MHA
STRATEGIC INITIATIVES

Transforming Education
IMPROVING K-12 COORDINATION
PREPARING CHOICE-READY STUDENTS
SUMMIT ON INNOVATIVE EDUCATION
Save the Date!

GOVERNOR’S SUMMIT ON
INNOVATIVE EDUCATION

June 16-17, 2020
Mandan Middle School
RAPID CHANGE IN HIGHER ED
UNSTOPPABLE FORCES

CULTURAL

TECHNOLOGICAL

DEMOGRAPHIC

ECONOMIC
MEETING WORKFORCE NEEDS
STRATEGIC INITIATIVES

BEHAVIORAL HEALTH AND ADDICTION
REINVENTING RECOVERY
Call toll-free to connect with a trained peer support specialist with lived experience in addiction to chat and receive support.
FREE THROUGH Recovery

2500+ PARTICIPANTS since 2018
DEBRA CAMPERUD
CARE COORDINATOR
FREE THROUGH RECOVERY PARTNER
STRATEGIC INITIATIVES

Main Street ND
MAIN STREET ND

THREE PILLARS FOR SUCCESS

21ST CENTURY WORKFORCE

HEALTHY, VIBRANT COMMUNITIES

SMART, EFFICIENT INFRASTRUCTURE
ENGAGING COMMUNITIES
21st CENTURY WORKFORCE
HOTTEST JOB MARKETS IN THE U.S.

#1 FARGO

VIA ZIPRECRUITER
HOTTEST JOB MARKETS IN THE U.S.

#9

BISMARCK

VIA ZIPRECRUITER
HEALTHY, VIBRANT COMMUNITIES
SMART, EFFICIENT INFRASTRUCTURE
MAIN STREET ND

SAVE THE DATE!

MAIN STREET ND SUMMIT

OCT. 6-7, 2020

BISMARCK EVENT CENTER
STRAIGHTIC INITIATIVES

- Reinventing Government
- Tribal Partnerships
- Transforming Education
- Behavioral Health & Addiction
- Main Street ND
BUILDING A LEGACY FOR OUR FUTURE
GROWTH FOR THE FUTURE

LEGACY FUND PRINCIPAL ESTIMATE

- FY 2015
- FY 2016
- FY 2017
- FY 2018
- FY 2019
- FY 2020
- FY 2021
- FY 2022
- FY 2023
- FY 2024
- FY 2025
- FY 2026
- FY 2027
- FY 2028
- FY 2029
- FY 2030
- FY 2031
- FY 2032
- FY 2033
BUILDING A LEGACY FOR OUR FUTURE

- SMART INFRASTRUCTURE
- PROPERTY TAX RELIEF
- TRANSFORMATIONAL LEGACY PROJECTS
MAXIMIZING OUR IMPACT

FIVE CRITERIA FOR LEGACY INVESTMENT

- Impact to current & future generations
- Regional, state, national or international influence
- Leverage other financial support (High ROI)
- Support communities, diversify the economy, doesn’t grow government
- One-time spending
TRANSFORMATIONAL LEGACY PROJECTS
BUILDING A LEGACY
FOR OUR FUTURE
2020

AND BEYOND
OUR VALUES

GRATITUDE  CURIOSITY  HUMILITY  COURAGE
GRATITUDE
EMPOWER PEOPLE
IMPROVE LIVES
INSPIRE SUCCESS
STATE OF THE STATE 2020