



STATE
OF THE STATE
2020



WELCOME

THANK YOU



NORTH
Dakota

Be Legendary.™



STATE OF THE STATE 2020

Sponsored by



Greater North Dakota Chamber



STATE OF THE STATE 2020

2019-20 GOVERNOR'S BAND
JIM HILL MIDDLE SCHOOL

2019-20 GOVERNOR'S CHOIR
LEEDS BANNER GIRLS

RECEPTION MUSIC
**UND JAZZ ENSEMBLE
AND CHOIR**

COLOR GUARD
**GRAND FORKS
AIR FORCE BASE**

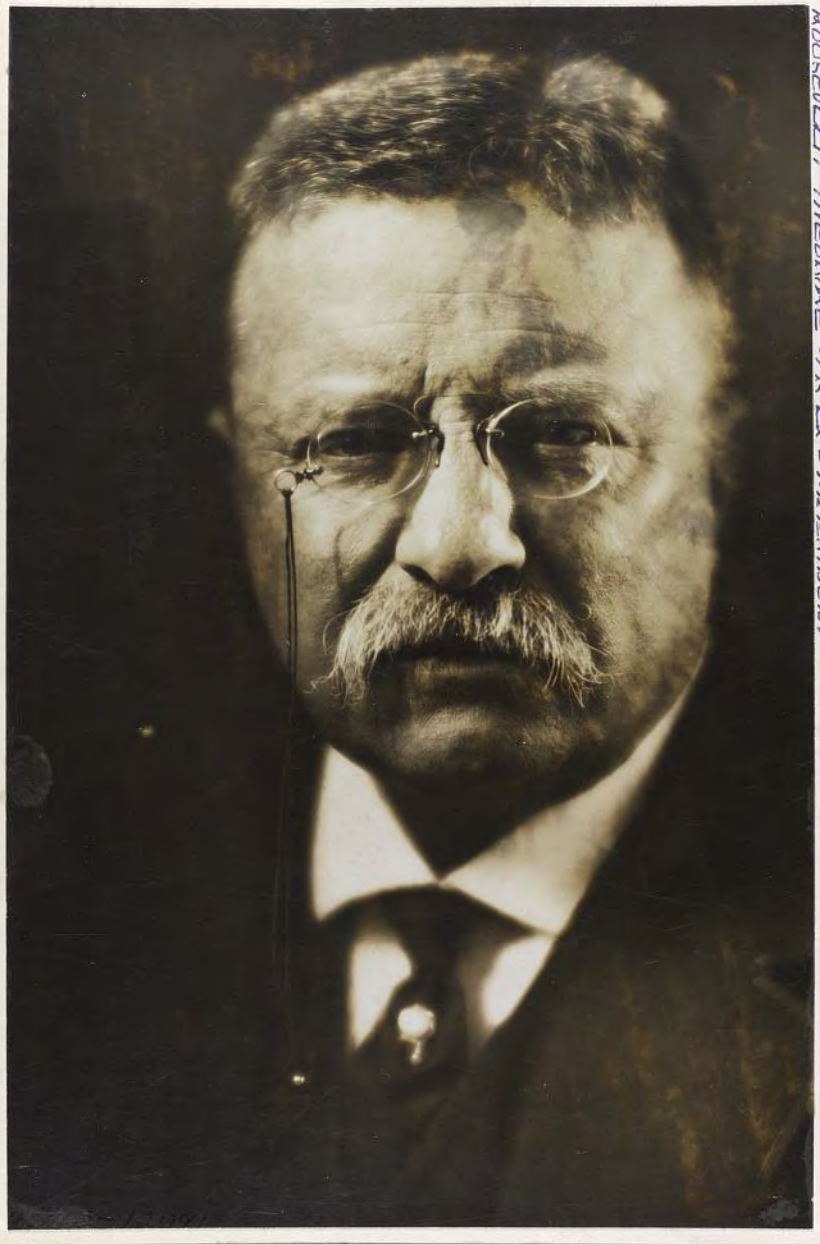


STATE
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2020

GRATITUDE

EMPOWER PEOPLE
IMPROVE LIVES
INSPIRE SUCCESS





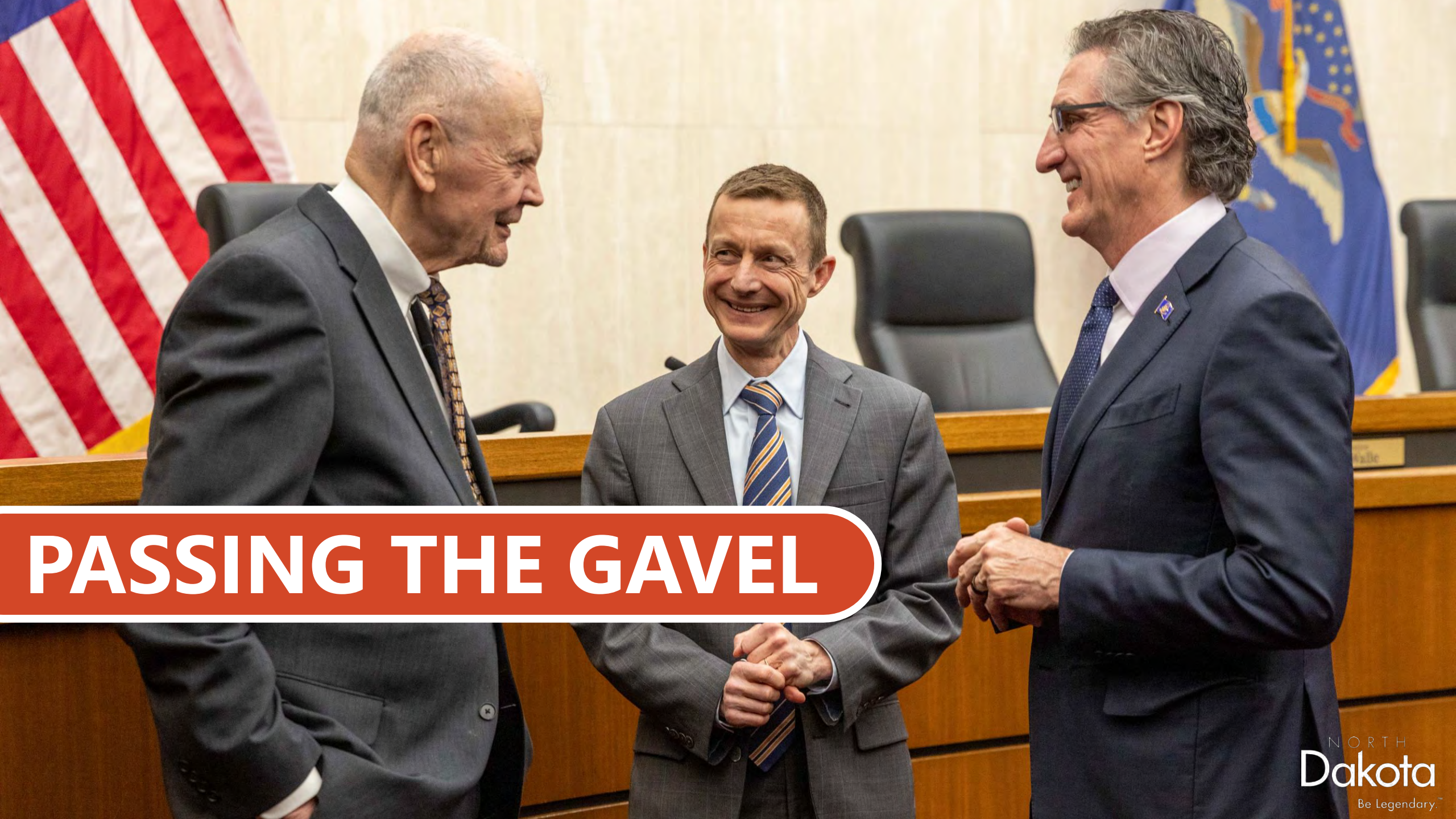
“Far and away the best prize life has to offer is the chance to work hard at work worth doing.”

— Theodore Roosevelt

GRATITUDE

JUDICIAL BRANCH





PASSING THE GAVEL



GRATITUDE

LEGISLATIVE BRANCH

GRATITUDE

EXECUTIVE BRANCH





GRATITUDE

TRIBAL LEADERS

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CABINET MEMBERS



GRATITUDE

A PLACE TO BE LEGENDARY

Credit: Karl Swenson

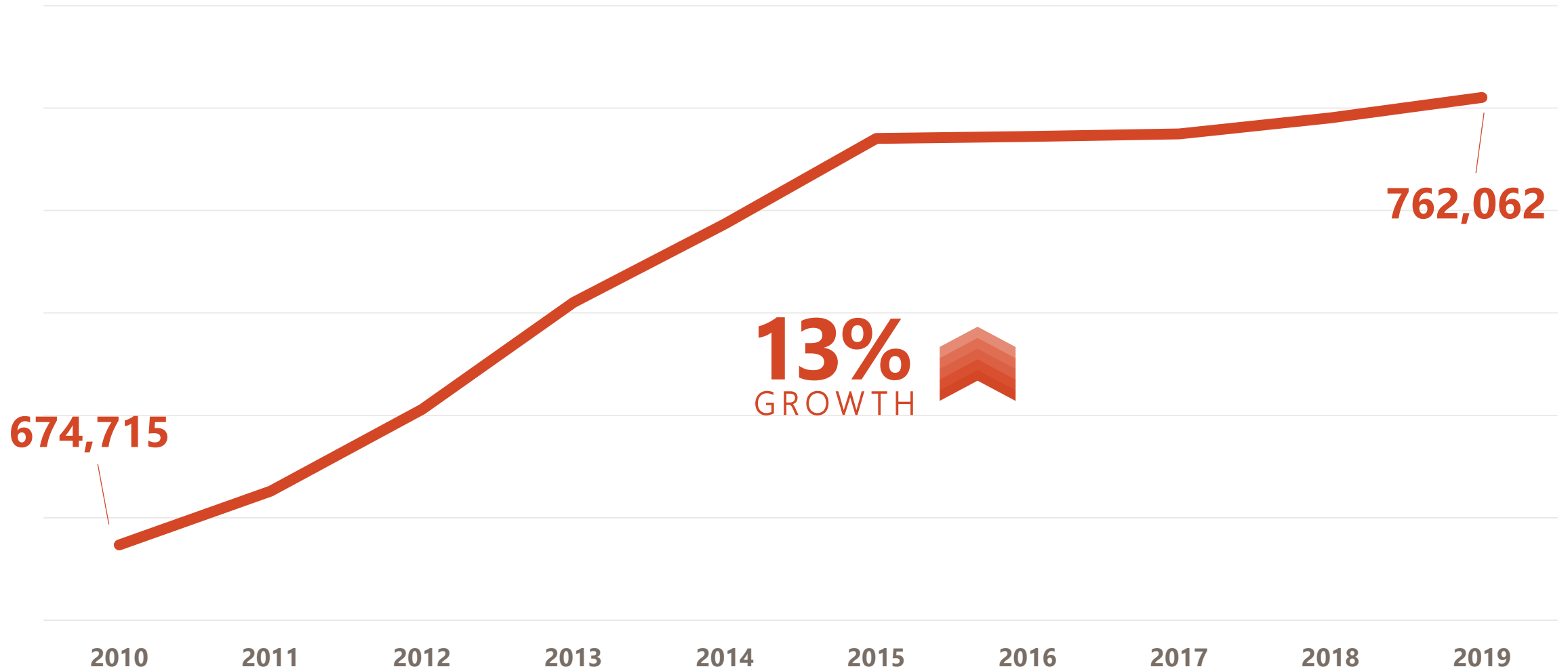
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BEST STATE TO RAISE A FAMILY



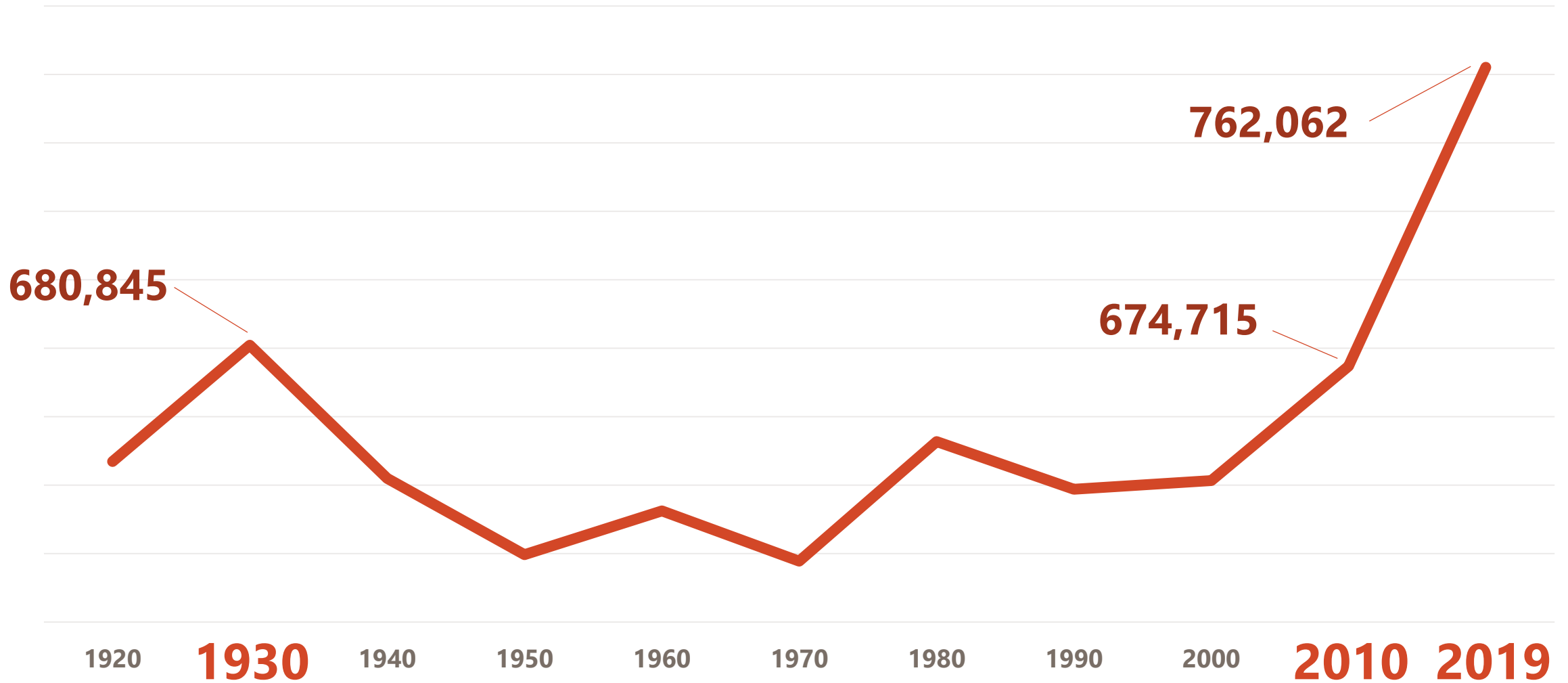
POPULATION GROWING

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POPULATION GROWING

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BEST STATE FOR MILLENNIALS



FEEDING THE WORLD

NORTH DAKOTA LEADS



OATS
CANOLA
FLAXSEED
SUNFLOWER
SPRING WHEAT
DURUM WHEAT
DRY EDIBLE PEAS

...AND HONEY!



Bee Legendary.



POWERING THE WORLD

ALL OF THE ABOVE ENERGY

- #2 CRUDE OIL**
- #6 ETHANOL**
- #7 WIND**
- #8 COAL**
- #10 NATURAL GAS**
- #10 BIODIESEL**



BOUNDLESS OPPORTUNITY



RECOGNIZING SERVICE



REMOVING LICENSURE BARRIERS



STATE OF THE STATE 2020

MARYBETH GOODMAN

LICENSED PROFESSIONAL COUNSELOR



SUPPORTING OUR VETERANS

PROTECTING OUR FREEDOMS



Credit: U.S. Air Force

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INCREASING MILITARY FRIENDLINESS



CHALLENGING WEATHER

BLIZZARD DEVASTATES HARVEST



Credit: Mike Clemens via AgWeek

UNPRECEDENTED FALL FLOODING



An aerial photograph showing a vast area of flooding. A wide, muddy river flows from the bottom left towards the center. To the right of the river, there are large, dark, rectangular fields, some of which are partially submerged. In the background, there are more fields and clusters of trees. The water is a murky brown color. A dark blue banner with white text is overlaid on the right side of the image.

FLOODING IMPACTS STATE

TORNADO DAMAGES MOTT





Closing Remarks

- Cody Schulz, Director, NDDes-HLS
- Major General Al Dohrmann, Director, NDDes
- Office of the Governor

WORKING AS ONE

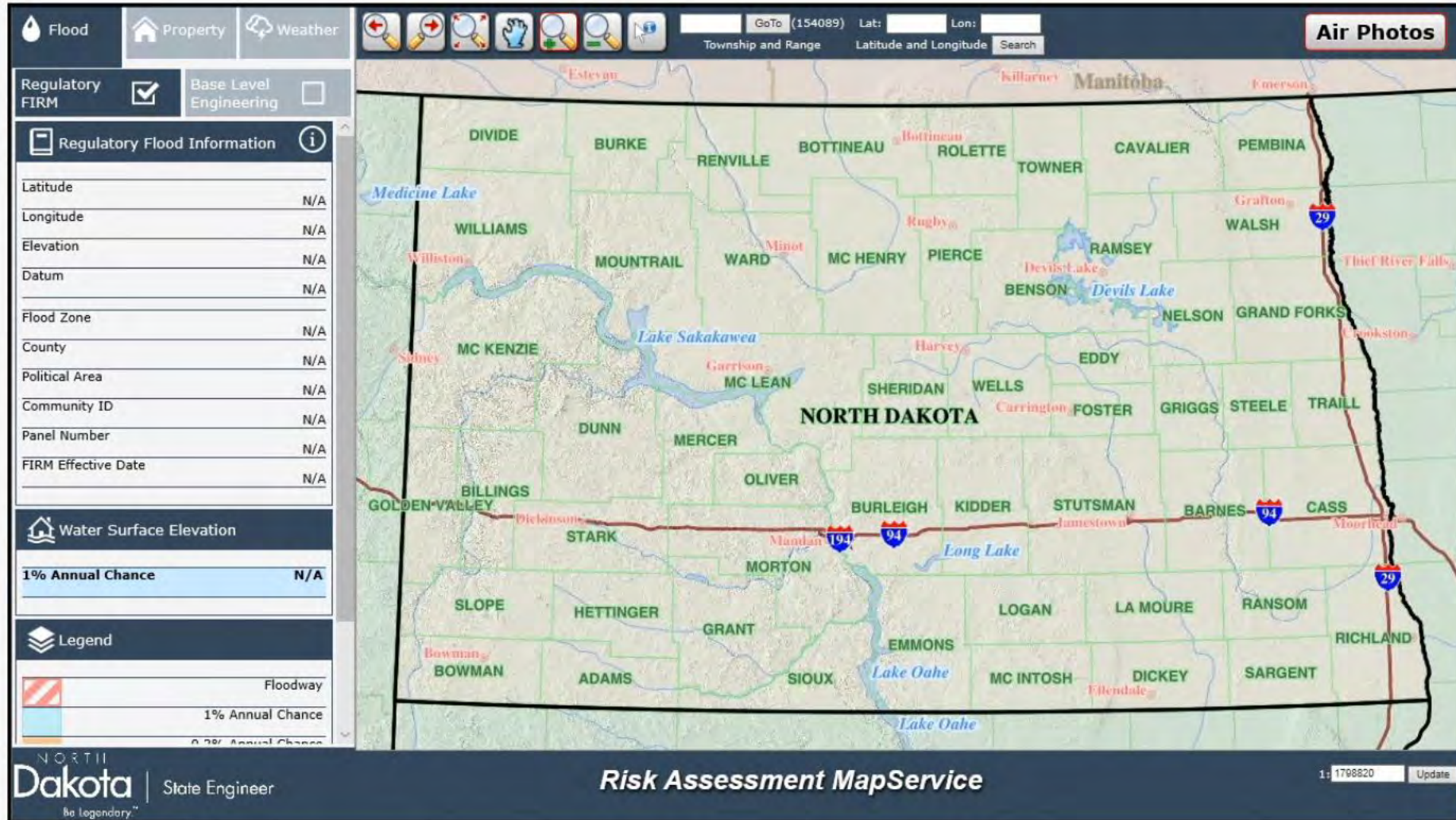
6'10"
(210.767 cm)





FLOOD RISK LOOMS

ND Risk Assessment MapService (NDRAM)





PLANNING FOR DISASTER

THE CITY OF
Fargo
FAR MORE

RED RIVER

Spring 2019-

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BUILDING RESILIENCY



Credit: Mouse River Plan

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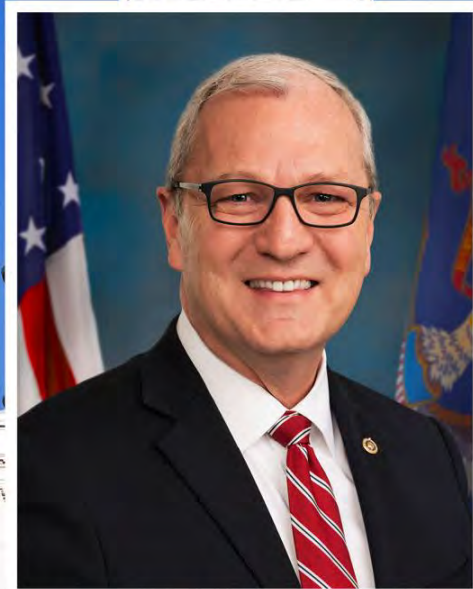


FEDERAL PARTNERSHIPS

Secretary Bernhardt
Dept. of Interior

GRATITUDE

CONGRESSIONAL DELEGATION



PREPARING FOR CENSUS



PROMOTING PARTICIPATION



EACH RESIDENT
COUNTED EQUALS

\$19,100

IN FEDERAL FUNDING
OVER TEN YEARS

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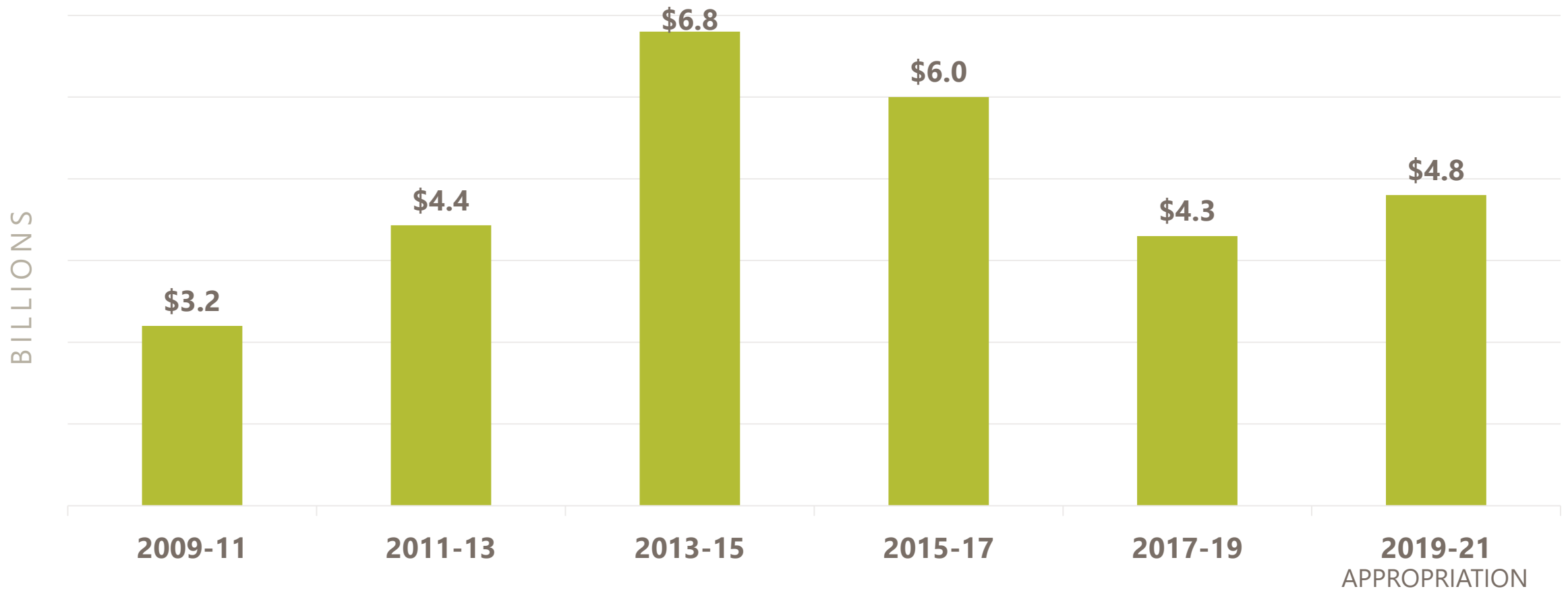
Be Legendary.

BUDGET OUTLOOK



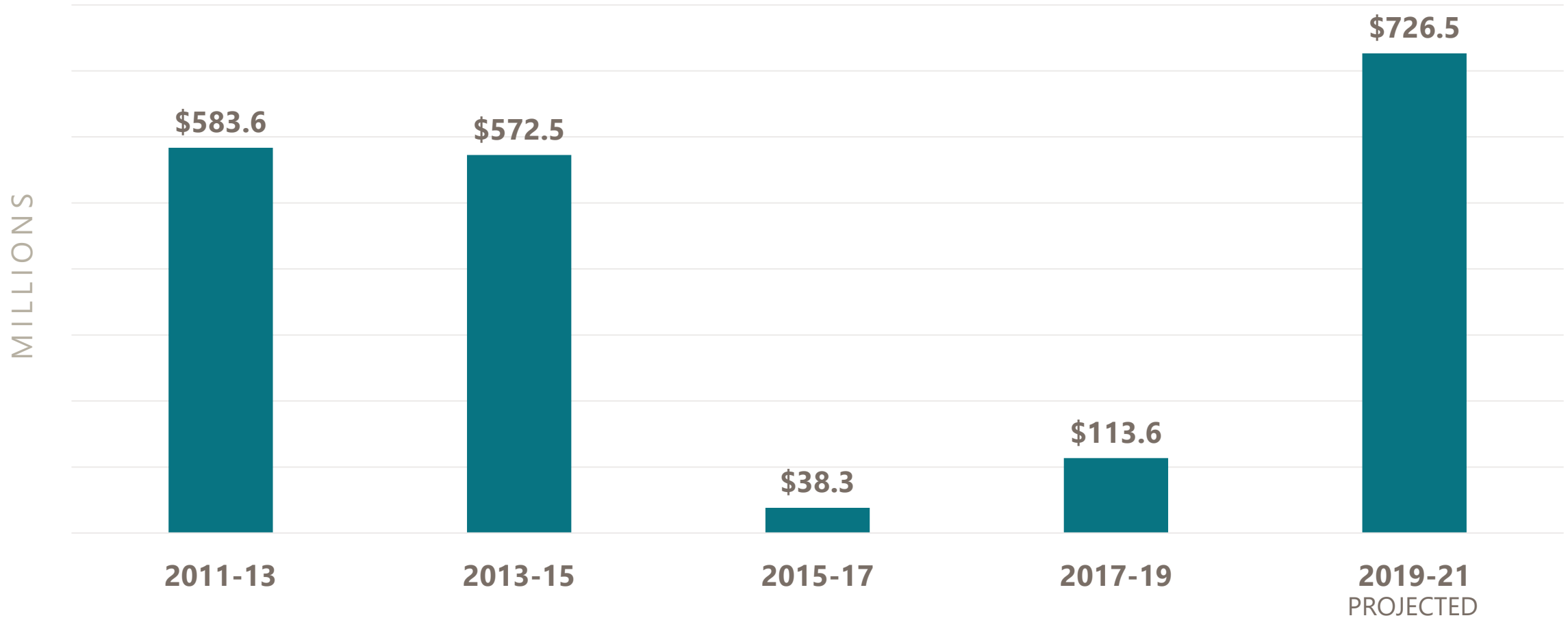
STABILIZING FINANCES

GENERAL FUND EXPENDITURES



REPLENISHING RESERVES

BUDGET STABILIZATION FUND



EXCEEDING FORECASTS

\$102M

AHEAD OF GENERAL FUND
REVENUE FORECAST

AS OF DEC. 31, 2019





ECONOMIC ENGINES OF ND

FUELING ND'S SUCCESS



GROWING OIL PRODUCTION



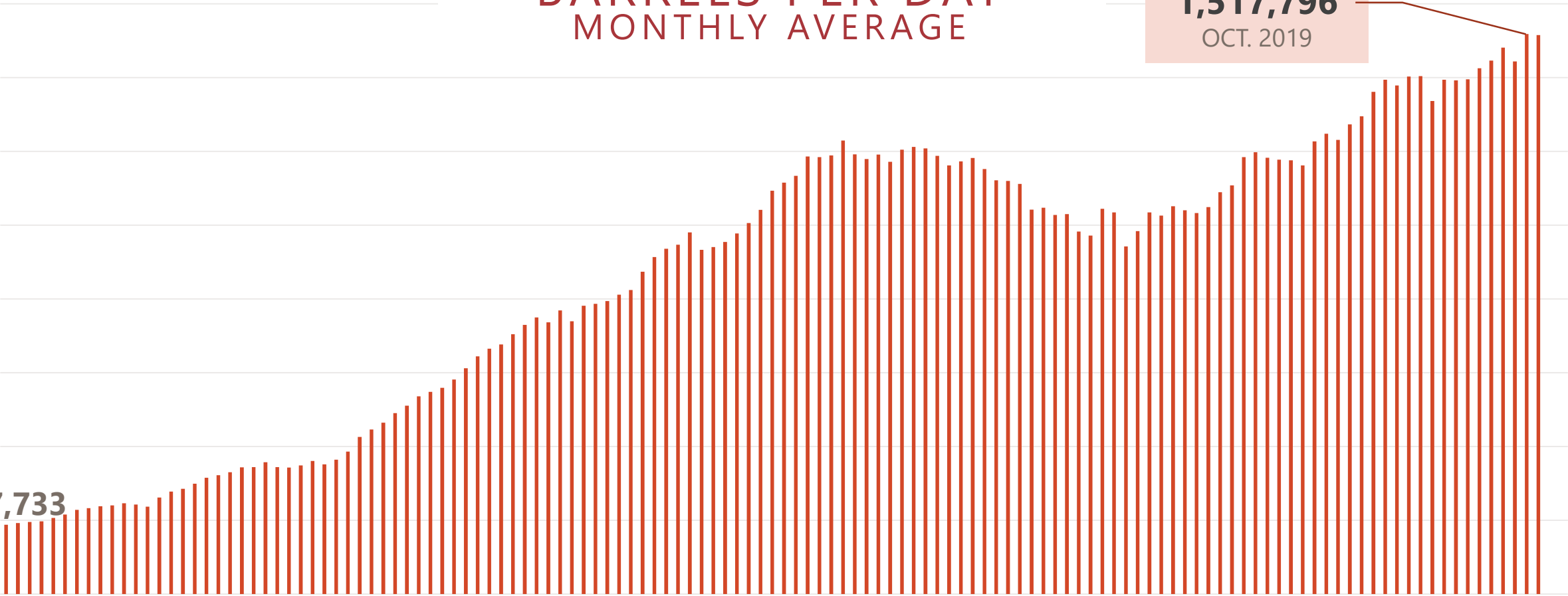
BARRELS PER DAY
MONTHLY AVERAGE

ALL-TIME HIGH
1,517,796
OCT. 2019

187,733

JAN. 2009

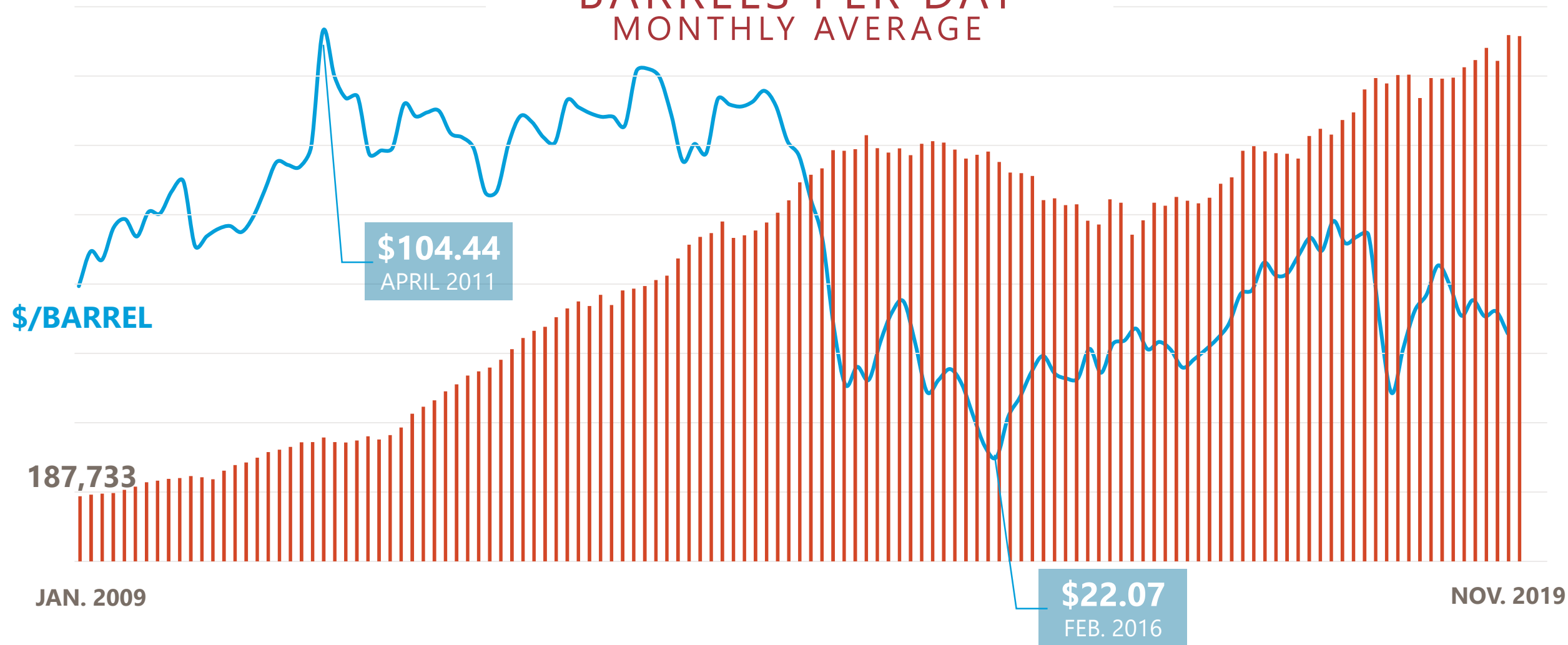
NOV. 2019



GROWING OIL PRODUCTION

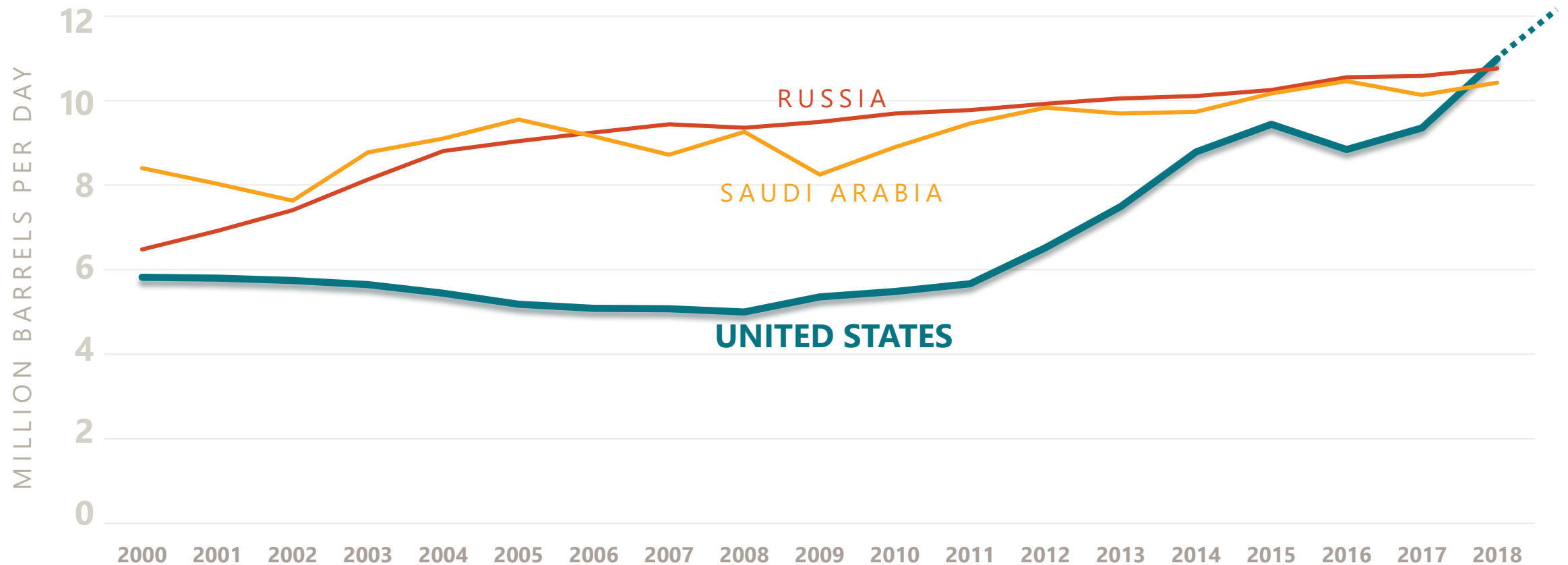
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BARRELS PER DAY
MONTHLY AVERAGE

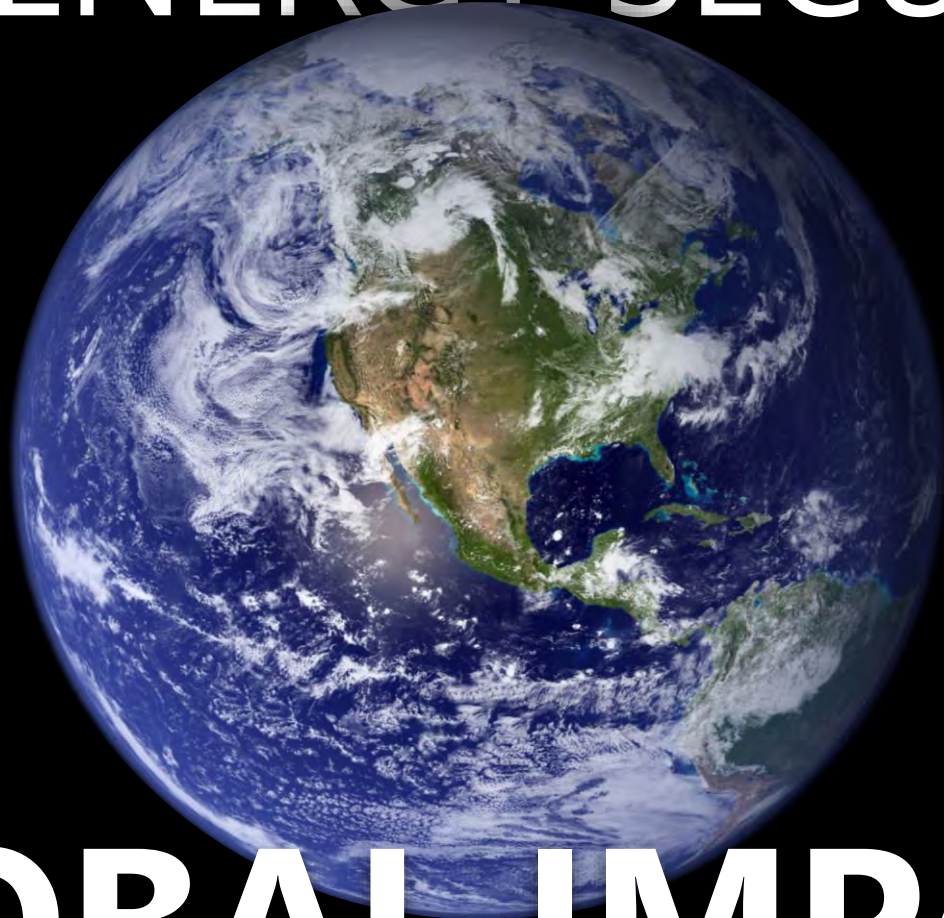


EXPANDING DOMESTIC ENERGY

GLOBAL CRUDE OIL PRODUCTION



U.S. ENERGY SECURITY



GLOBAL IMPACT

The background of the image is a wide-angle photograph of a rural landscape. In the foreground, there is a field of tall, dry, golden-brown grass. In the middle ground, a herd of dark-colored cattle is grazing on a green hillside. The background features rolling hills under a vast sky filled with large, white, puffy clouds. The overall scene is bright and open, suggesting a sense of freedom and innovation.

INNOVATION *OVER* **REGULATION**

A large, multi-story brick building with a modern design, featuring large windows and a prominent entrance. The building is surrounded by greenery and a paved area. An American flag flies on a tall pole in the foreground. The sky is clear and blue.

LEADING ENERGY RESEARCH

Energy & Environmental
Research Center

Credit: JLG Architects

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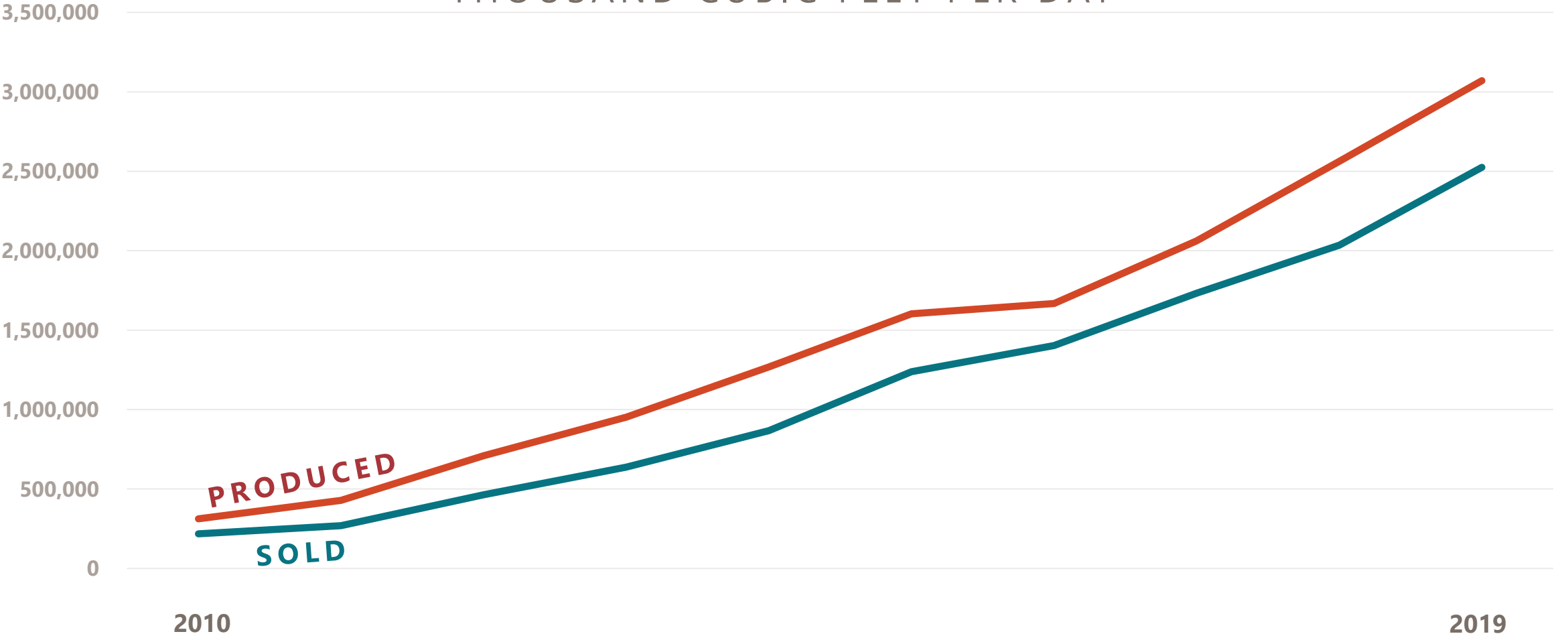
PARTNERING WITH INDUSTRY

iPIPE



GROWING GAS PRODUCTION

YEARLY GAS PRODUCTION IN N.D.
THOUSAND CUBIC FEET PER DAY





VALUE-ADD OPPORTUNITY

Credit: Hess Midstream Partners LP

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SUPPORTING CRITICAL BASELOAD

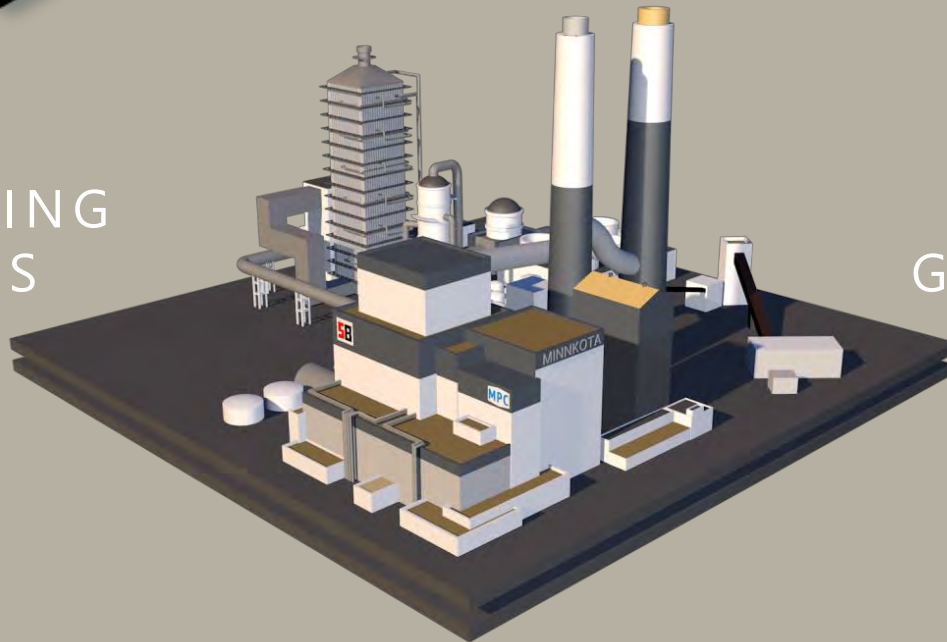
Credit: Lignite Energy Council

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LEADING CARBON CAPTURE RESEARCH



RETROFITTING
STATIONS



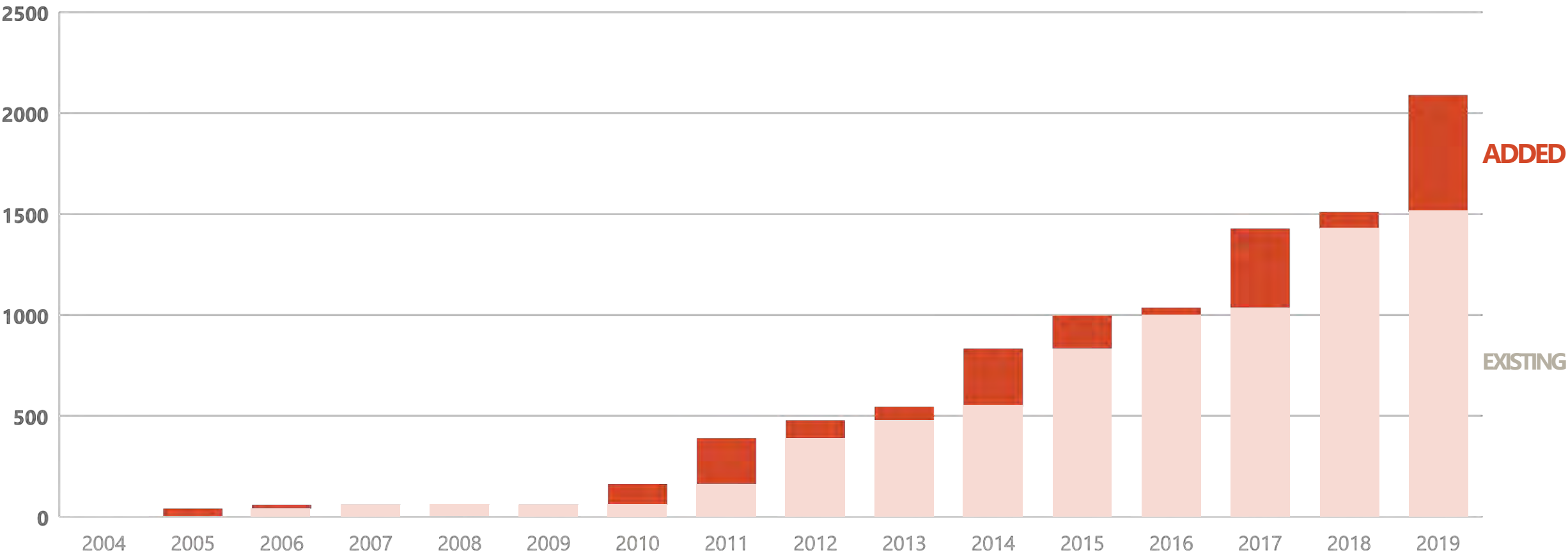
IDEAL
GEOLOGY

GROWTH IN WIND



INCREASING WIND INVESTMENT

WIND TURBINES ADDED PER YEAR



A photograph of three men in a laboratory or office setting. The man on the left is wearing a dark suit and a light-colored checkered shirt. The man in the middle is wearing a dark blue shirt and a dark tie. The man on the right is wearing a white lab coat over a light blue shirt and a blue tie. They are all looking towards the right. In the background, there are shelves with various boxes and equipment. A Dell monitor is visible in the foreground on the right.

ELEVATED STEWARDSHIP

AGRICULTURAL POWERHOUSE

TOP 10 PRODUCER NATIONALLY

OATS
FLAXSEED
DRY EDIBLE PEAS
DURUM WHEAT
SUGARBEETS
POTATOES
CORN
SOYBEANS



CANOLA
SUNFLOWER
HONEY
SPRING WHEAT
BARLEY
LENTILS
CHICKPEAS
CATTLE

BUILDING VALUE-ADDED AG



Credit: PR Newswire

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A woman with blonde hair, wearing glasses and a blue lab coat, is focused on working on a green circuit board. She is using a precision tool, possibly a soldering iron or a small drill, on the board. The background shows a factory or laboratory setting with various equipment and structures.

DIVERSIFYING THE ECONOMY

AMERICA'S PROVING GROUND FOR UAS





PIONEERING UAS NETWORK

ENVISIONING THE FUTURE





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EVERETT DUNNICK

DEPUTY PROGRAM MANAGER
GENERAL ATOMICS

PROMOTING TOURISM





INTERNATIONAL PEACE GARDENS

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INTERNATIONAL PEACE GARDENS

THEODORE ROOSEVELT PRESIDENTIAL LIBRARY



STRONG FOUNDATION FOR THE FUTURE





STRATEGIC INITIATIVES



STRATEGIC INITIATIVES

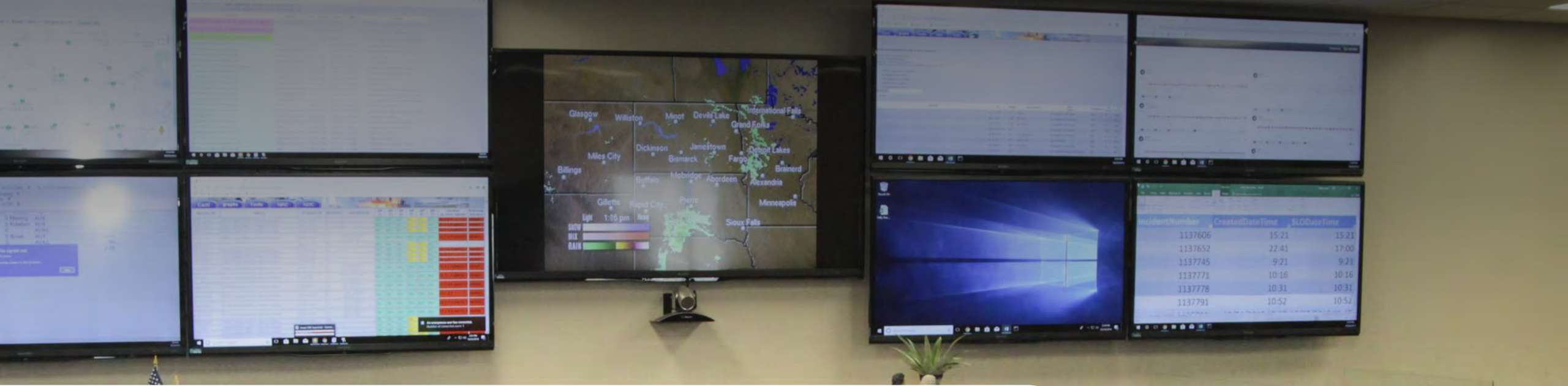
REINVENTING GOVERNMENT

LEVERAGING TECHNOLOGY

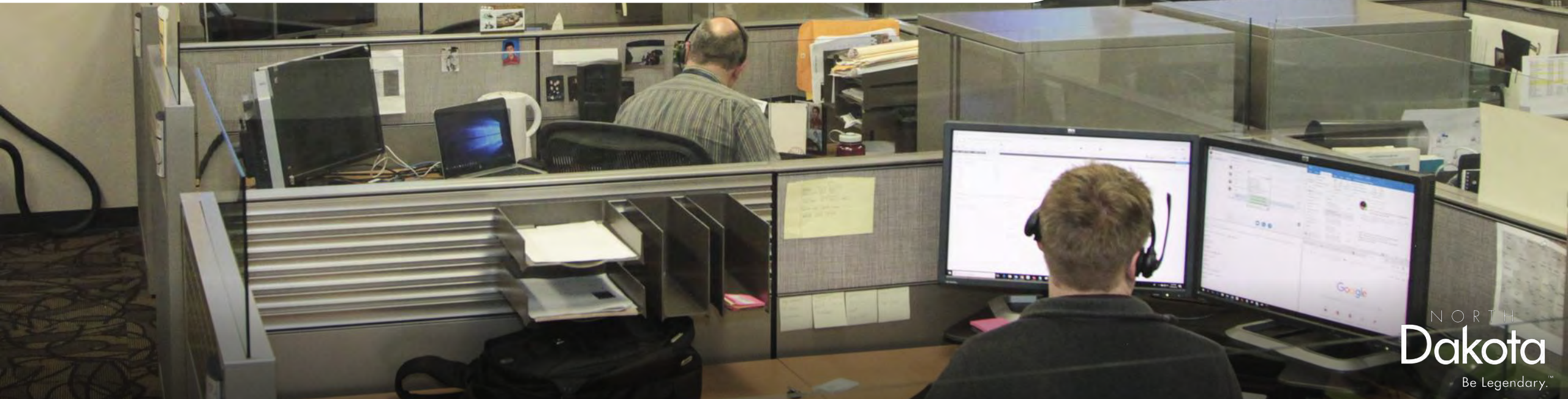


IMPROVED ONLINE EXPERIENCE





STRENGTHENING CYBERSECURITY





AUTOMATICALLY COLLECTED DATA

VISION ZERO



CULTURAL ASPIRATIONS

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**CITIZEN
FOCUSED**



**GROWTH
MINDSET**



**LEADERSHIP
EVERYWHERE**



**WORK
AS ONE**



**MAKE A
DIFFERENCE**



STATE
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BLAKE RIEWER

GAME WARDEN

NORTH DAKOTA GAME & FISH DEPT.



STRATEGIC INITIATIVES

TRIBAL PARTNERSHIPS

COLLABORATING ON TAXATION





IMPROVING CHILD SERVICES



BUILDING NEW PARTNERSHIPS

Doug Burgum
North Dakota Governor

Chris Jones
Secretary of State

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RETURNING BIGHORN SHEEP TO MHA



FLAGS DISPLAYED PERMANENTLY





STRENGTHENING PARTNERSHIPS



STRATEGIC INITIATIVES

TRANSFORMING EDUCATION



IMPROVING K-12 COORDINATION



PREPARING CHOICE-READY STUDENTS



SUMMIT ON INNOVATIVE EDUCATION



Save
the
Date!

GOVERNOR'S SUMMIT ON
**INNOVATIVE
EDUCATION**

June 16-17, 2020
Mandan Middle School

RAPID CHANGE IN HIGHER ED



UNSTOPPABLE FORCES

TECHNOLOGICAL
CULTURAL

DEMOGRAPHIC

ECONOMIC



RESPONDING TO DEMAND



Credit: Quinnipiac University

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MEETING WORKFORCE NEEDS



Credit: NDSU

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RESEARCH DRIVES SOLUTIONS



STRATEGIC INITIATIVES

BEHAVIORAL HEALTH AND ADDICTION



REINVENTING RECOVERY



PEER SUPPORT

Available 24 • 7

1.844.44TALK2

Call toll-free to connect with a trained peer support specialist with lived experience in addiction to chat and receive support.

A North Dakota Behavioral Health Initiative

FREE THROUGH

Recovery



2500+

PARTICIPANTS

since 2018



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DEBRA CAMPERUD

CARE COORDINATOR

FREE THROUGH RECOVERY PARTNER



STRATEGIC INITIATIVES

MAIN STREET ND

MAIN STREET ND

THREE PILLARS FOR SUCCESS



**21ST CENTURY
WORKFORCE**



**HEALTHY, VIBRANT
COMMUNITIES**



**SMART, EFFICIENT
INFRASTRUCTURE**

ENGAGING COMMUNITIES





21st CENTURY WORKFORCE

HEALTHY, VIBRANT COMMUNITIES



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HOTTEST JOB MARKETS IN THE U.S.

#1

FARGO

VIA ZIPRECRUITER

Dakota

Be Legendary.™



HOTTEST JOB MARKETS IN THE U.S.

#9

BISMARCK

VIA ZIPRECRUITER

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HEALTHY, VIBRANT COMMUNITIES



SMART, EFFICIENT INFRASTRUCTURE



MAIN STREET ND

SAVE THE DATE!

MAIN STREET ND SUMMIT

OCT. 6 - 7, 2020

BISMARCK EVENT CENTER



STRATEGIC INITIATIVES

- REINVENTING GOVERNMENT
- TRIBAL PARTNERSHIPS
- TRANSFORMING EDUCATION
- BEHAVIORAL HEALTH & ADDICTION
- MAIN STREET ND

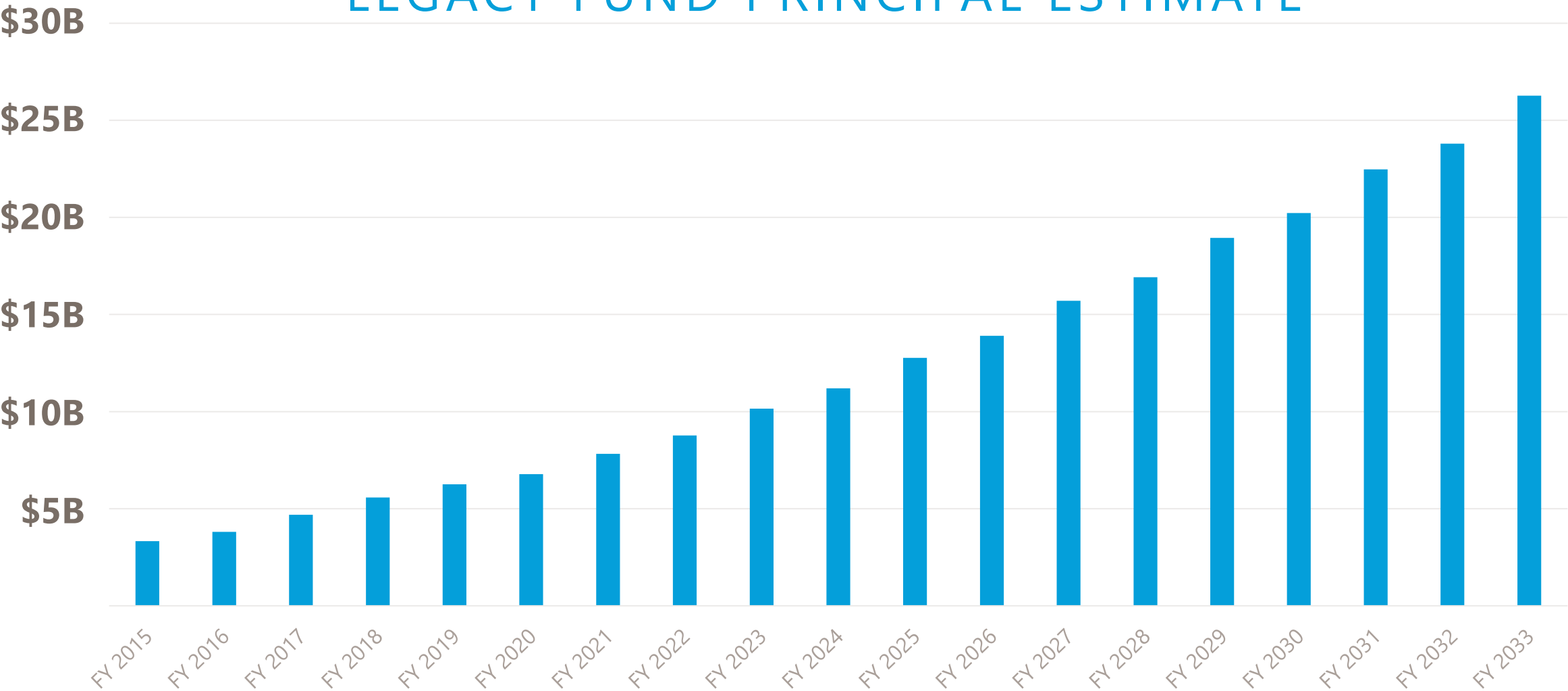
BUILDING A LEGACY FOR OUR FUTURE



GROWTH FOR THE FUTURE



LEGACY FUND PRINCIPAL ESTIMATE



BUILDING A LEGACY FOR OUR FUTURE

A person with long dark hair, wearing a maroon jacket and dark pants, is running through a field of tall, dry grass. The person is seen from the side, moving towards the right. The background shows a vast, open landscape under a sky with scattered white clouds. The overall tone is hopeful and forward-looking.

- **SMART INFRASTRUCTURE**
- **PROPERTY TAX RELIEF**
- **TRANSFORMATIONAL LEGACY PROJECTS**

SMART INFRASTRUCTURE



PROPERTY TAX RELIEF



MAXIMIZING OUR IMPACT

FIVE CRITERIA FOR LEGACY INVESTMENT

**IMPACT TO
CURRENT &
FUTURE
GENERATIONS**

**REGIONAL,
STATE,
NATIONAL OR
INTERNATIONAL
INFLUENCE**

**LEVERAGE
OTHER
FINANCIAL
SUPPORT
(HIGH ROI)**

**SUPPORT
COMMUNITIES,
DIVERSIFY THE
ECONOMY,
DOESN'T GROW
GOVERNMENT**

**ONE-TIME
SPENDING**

TRANSFORMATIONAL LEGACY PROJECTS



Credit: Ubl Design Group

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BUILDING A LEGACY FOR OUR FUTURE



A scenic landscape of a grassy field with a red dirt path leading to a rocky hill under a blue sky with clouds.

2020

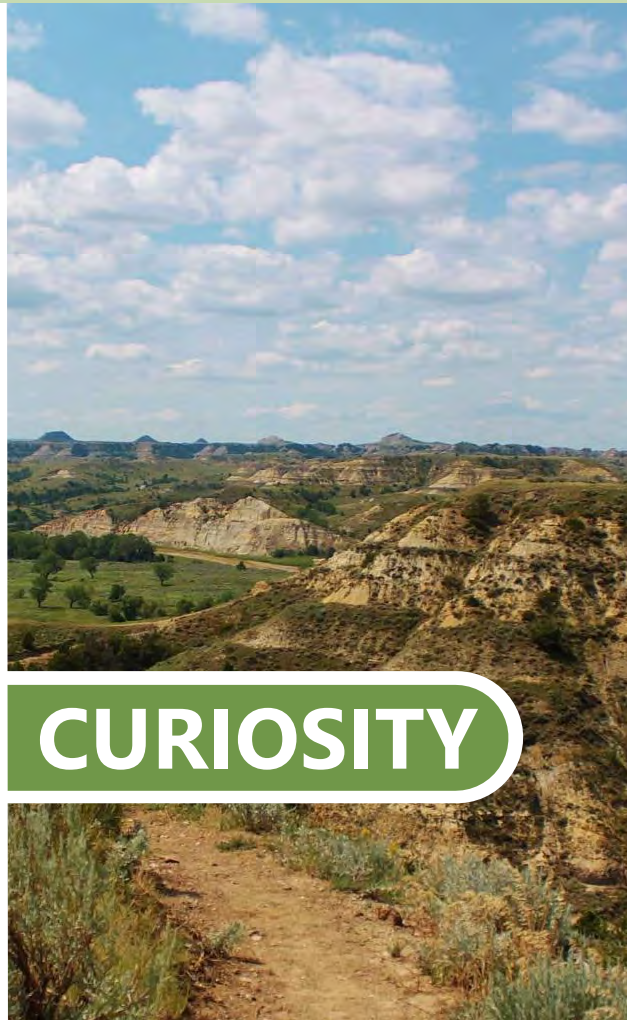
AND BEYOND

OUR VALUES

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GRATITUDE



CURIOSITY



HUMILITY



COURAGE

GRATITUDE

EMPOWER PEOPLE
IMPROVE LIVES
INSPIRE SUCCESS





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